**Strategy and ZOI**

**Value chain focus:** maize, wheat, sesame, coffee, honey, chickpea, live animals, meat, dairy, Irish /OFS potatoes

**ZOI:** AGP woredas in four regions are the focus for intensive agricultural growth, with select districts for the integration of intensification and resiliency

**Key objectives:**
- Enabling environment that supports increased investment and broad-based agriculture growth
- Improved productivity and commercialization
- Improved resilience to and protection from shocks and disasters with increased livelihood opportunities
- Improved nutritional status of women and young children
Cumulatively, the 20 centrally funded FtF programs active in Ethiopia allocate at least $30M to Ethiopian activities, over a roughly 5-year period (2013-2018).

For context:
GRAD=$23M
LMD=$38M
Cumulatively, central investments in Ethiopia are similar in scale to a mid-sized agricultural development program.
With whom do central projects partner?

Central projects work with >50 local partner institutions. Many share common partners with USAID’s bilateral programs.

- Potential point of coordination/integration across projects
- Potential for redundancy, saturation of partner capacity?